

Patient Preferences for Disease-modifying Antirheumatic Drug Treatment in Rheumatoid Arthritis: A Systematic Review

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ABSTRACT. Objective. To summarize patients' preferences for disease-modifying antirheumatic drug (DMARD) therapy in rheumatoid arthritis (RA).

Methods. We conducted a systematic review to identify English-language studies of adult patients with RA that measured patients' preferences for DMARD or health states and treatment outcomes relevant to DMARD decisions. Study quality was assessed using a published quality assessment tool. Data on the importance of treatment attributes and associations with patient characteristics were summarized across studies.

Results. From 7951 abstracts, we included 36 studies from a variety of countries. Most studies were in patients with established RA and were rated as medium- (n = 19) or high-quality (n = 12). The methods to elicit preferences varied, with the most common being discrete choice experiment (DCE; n = 13). Despite the heterogeneity of attributes in DCE studies, treatment benefits (disease improvement) were usually more important than both non-serious (6 of 8 studies) and serious adverse events (5 of 8), and route of administration (7 of 9). Among the non-DCE studies, some found that patients placed high importance on treatment benefits, while others (in patients with established RA) found that patients were quite risk averse. Subcutaneous therapy was often but not always preferred over intravenous therapy. Patient preferences were variable and commonly associated with the sociodemographic characteristics.

Conclusion. Overall, the results showed that many patients place a high value on treatment benefits over other treatment attributes, including serious or minor side effects, cost, or route of administration. The variability in patient preferences highlights the need to individualize treatment choices in RA. (First Release September 15 2019; J Rheumatol 2020;47:176–87; doi:10.3899/jrheum.181165)

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Expanding treatment options for rheumatoid arthritis (RA) has led to increased choices for patients and physicians.

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These choices come with tradeoffs in risks and benefits, and there is growing recognition of the importance of including patient preferences in treatment decision making. With individual patients, shared decision making is regarded as the preferred approach to achieving evidence-informed decisions consistent with a patient's values¹. Within clinical practice guidelines, understanding patient preferences for key tradeoffs is a necessary step in the evidence-to-decision process². Under the Grading of Recommendations, Assessment, Development and Evaluation (GRADE) approach, strong recommendations are reserved for situations in which most patients would choose a treatment based on the balance of benefits and harms³. Summarizing the existing literature on patient preferences is a critical step in developing patient-centered guidelines.

Evidence on patient preferences can come from a variety of sources⁴. Researchers may record patients' choices when presented with an informed choice, typically with a patient decision aid. Alternatively, the importance of outcomes or health states can be assessed either individually in absolute

terms (unidimensional) or relative to each other (multidimensional)⁵. The absolute importance of a health state is usually expressed on a 0 (equivalent to death) to 100 (full health) scale. This can be derived through a simple visual analog scale (VAS) or utility elicitation techniques, where patients are asked to choose between continued existence in a given health state, or a return to full health but with a small chance of immediate death [standard gamble (SG)] or shortened life expectancy [time tradeoff (TTO)]⁶.

Alternatively, the relative importance of health states can be elicited through multidimensional methods such as a discrete choice experiment (DCE) that ask patients to rate, rank, or choose between treatment alternatives⁴. In a DCE, patients complete a series of choice tasks, in which they are presented with a choice of 2 or more treatments that differ in their attributes (e.g., characteristics such as dosing, cost, side effects, route of administration)⁷. The value patients place on each attribute is then estimated using statistical models, assuming that patients chose the treatment with the highest overall value.

The primary objective of our systematic review was to summarize the available quantitative evidence regarding the preferences of patients with RA for DMARD therapy. The secondary objective was to identify any associations between patient characteristics and preferences. The aim was to provide knowledge that can help inform treatment recommendations and clinical decision making for RA. By aligning treatment recommendations and decisions with patient preferences, patient adherence to DMARD therapy may increase^{8,9}.

MATERIALS AND METHODS

Study design and inclusion criteria. We performed a systematic review to identify English-language studies in adults (age > 18) with a diagnosis of RA that assessed patients' preferences for different DMARD, or treatment attributes relevant to a choice between DMARD. DMARD included any conventional synthetic DMARD (e.g., methotrexate), biologic originator or biosimilar DMARD (e.g., adalimumab), targeted synthetic DMARD (e.g., tofacitinib), or corticosteroids. We included any study that provided a quantitative assessment of patient preferences, which was defined according to the MeSH definition in the National Library of Medicine as an "individual's expression of desirability or value of one course of action, outcome, or selection in contrast to others"¹⁰. This included studies that (1) examined the choices patients made when presented with a decision aid for alternate DMARD and (2) measured patient preferences for alternative treatment options or attributes relevant to a choice between DMARD.

We excluded studies reporting health-related quality of life (HRQOL) because HRQOL measures the value a patient places on their current health state and not their preference for potential treatment outcomes or attributes. We also excluded studies with mixed rheumatic disease populations, unless the data for patients with RA were reported separately. Because we were interested in information regarding patients' preferences for attributes relevant to DMARD therapy, we excluded studies that measured patient preferences for an unrealistic outcome such as a complete cure. Finally, we also excluded studies that measured preferences for components of a single attribute (e.g., relative importance of questions within a functional status outcome, or specific mechanisms of an auto-injector); these tradeoffs were felt to be less relevant to treatment decision making in clinic or within guide-

lines. The study protocol was registered with Prospero (PROSPERO 2015 CRD42015027528).

Search strategy and data sources. We conducted a database search for studies on or before January 2018 in the following databases: Medline In Process and Other Non-indexed Citations, CENTRAL (Cochrane Central Registry of Controlled Trials), EMBASE (Excerpta Medica Database), Psycinfo, and HealthStar. The MEDLINE search strategy is included in Supplementary Table 1 (available with the online version of this article). Briefly, the search combined keywords and subject headings for RA with terms for patient preferences or methods used to assess patient preferences. The MEDLINE and EMBASE RA filters were derived from Cochrane reviews and adapted for the other databases¹¹. The patient preference filter was informed by a published systematic review of patient preferences¹². We also reviewed the reference lists of all eligible studies.

Study selection. Two reviewers independently screened articles. Any article included by either reviewer in the title or abstract screen proceeded to full-text review, where disagreements were resolved by consensus or with a third reviewer if necessary.

Assessment of study quality. To assess for study quality and to identify potential biases, 2 reviewers used a methodological assessment tool previously developed by other investigators¹³. The checklist includes 31 questions to assess for potential biases across 5 domains: (1) external validity (i.e., is the studied population representative of the target population?); (2) quality of construct representation (i.e., are the health states considered appropriate, comprehensive, and meaningful?); (3) construct-irrelevant variance (i.e., were there factors outside of the measurement, such as task complexity, that may have affected responses?); (4) quality of reporting and analyses (i.e., were the data complete and analyzed appropriately?); and (5) other aspects that strengthen or weaken the study. After each of the 5 domains were evaluated, an overall quality rating (high/medium/low) was assigned to the study. The overall quality rating included a judgment across all domains for that outcome, although not all domains were equally weighted¹³. The quality rating was done by 2 independent reviewers, with disagreements resolved by consensus.

Data extraction and analysis. For each included study, 2 reviewers extracted the study method and considered attributes, the setting in which the study took place, number of patients involved, patient characteristics, treatment(s) of interest, and funding sources into a standardized form. The results of the studies were not combined into a metaanalysis because of the heterogeneity of the methodologies, patient populations, and treatment options evaluated. Instead, we summarized data into tables based on the type of study method used and highlighted overall themes across the body of evidence. For DCE, we summarized results across studies in a table of pairwise comparisons of attribute importance, as described below. Results for the association between patient characteristics and preferences were summarized descriptively.

For DCE studies, we calculated the proportion of times an attribute was preferred out of the total number of comparisons. For example, if remission and route of administration were both included as attributes in 3 different studies, and remission was more important in all 3, this would be presented as 3/3, favoring remission. If the number of studies in which each of the 2 attributes was favored was the same, then the word "neither" was placed above the ratio to reflect the fact that there was no overall direction of the preference. For these comparisons, we grouped similar attributes into 9 categories representing treatment benefits (remission/low disease activity, symptom/functional improvement, avoiding joint damage), adverse events (AE; serious and non-serious), dosing (onset/duration, route, frequency), and cost. If a study included more than 1 attribute in a given category (e.g., multiple AE), we considered the attribute category to be more important in that study if it was favored in the majority of pairwise comparisons. When drawing conclusions from these analyses, we were careful to consider that the attributes and levels varied considerably across studies. Thus, as a secondary summary, we also presented the utility values for each attribute and level, without summarizing across the studies. These were scaled so that they summed to 100 within each study.

RESULTS

Search results and study characteristics. From 7951 records, we included 36 unique studies (Figure 1). The included studies were published between 1990 and 2018, across multiple countries, and had sample sizes ranging from 10 to 1588 (Table 1)^{14–20,23–42,52–59,60–65}. Most studies included patients with established RA (mean disease duration 7–17 yrs), except 2 that examined the preferences of patients with early RA^{14,15}. Most (n = 22) were focused on health states relevant to advanced therapeutics (biologic or targeted synthetic therapy), and in most studies, patients had previously or were currently taking 1 or more of the treatments that the study was focused on. Fifteen of the studies were funded partially or entirely by industry. The methods used to elicit preferences included DCE (n = 13); SG, TTO, or VAS (n = 3); willingness to pay (WTP; n = 2); and willingness to accept risk (n = 5; Table 1). Fourteen other studies used various rating or ranking tasks to evaluate patient preferences

for different routes of delivery (n = 5), different treatment outcomes (n = 6), or different treatment options (n = 3; Table 1 with full details in Table 4)^{15,31–38,60,61,62,63,64}. The attributes considered in each study varied considerably.

Quality assessment of included studies. Overall, 12 studies were rated as high quality, 19 were medium, and 5 were low quality (Supplementary Table 2, available with the online version of this article). Low-quality studies typically had poor external validity with small sample sizes that did not reflect typical rheumatology patients with RA, and/or had complex surveys without adequate pretesting or piloting to ensure comprehension, leading to low ratings for the construct-irrelevant variance domain (i.e., understanding of the task). Most studies were rated as medium or high quality for construct representation and quality of reporting and analysis. Ratings of overall study quality were similar between DCE (4 high, 8 medium, 1 low) and non-DCE studies (8 high, 11 medium, 4 low).

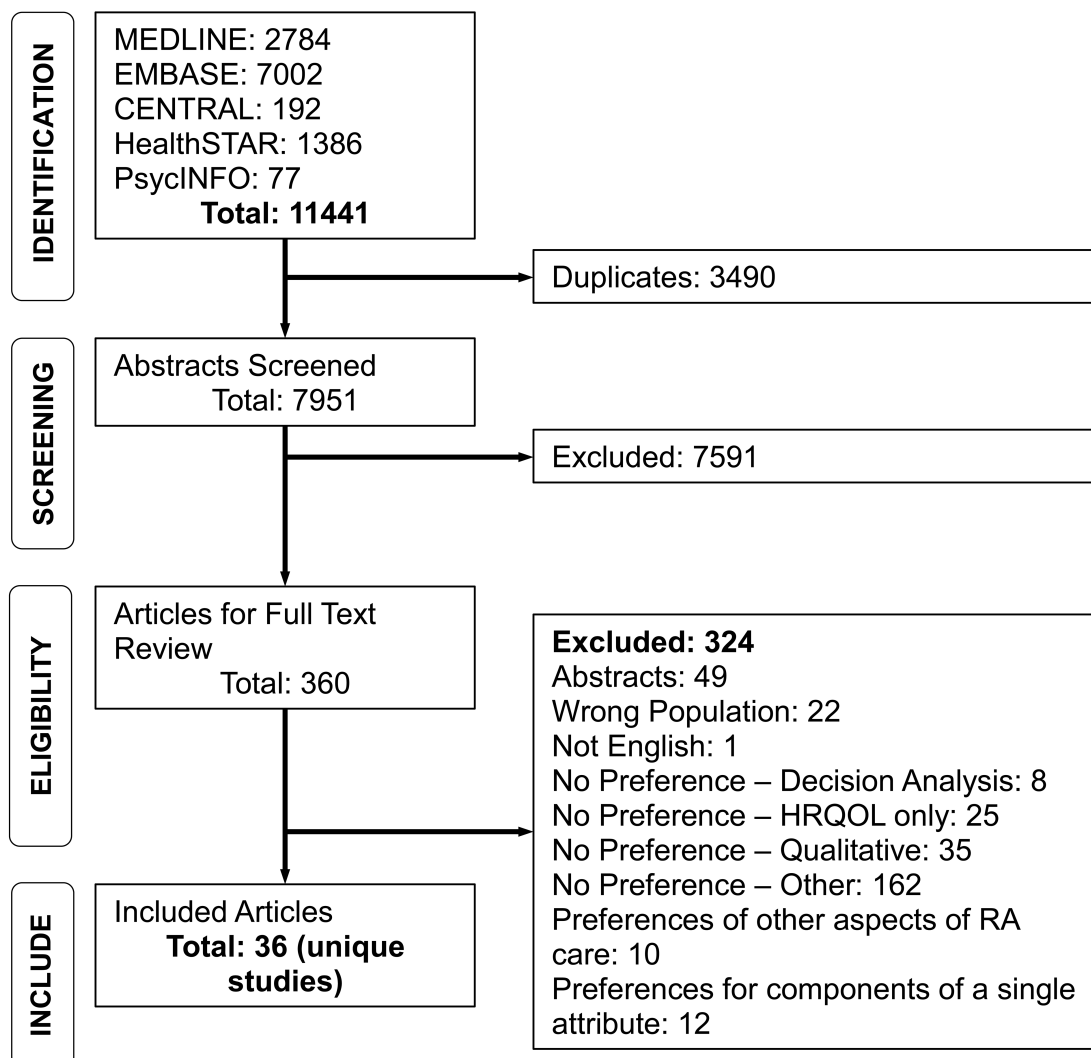


Figure 1. Flowchart of literature search results. HRQOL: health-related quality of life; RA: rheumatoid arthritis.

Table 1. Characteristics of included studies.

Study ID	Setting	n	Patient Characteristics (Median/Mean)	Treatments of Interest	Patient Experience with Treatments	Funding
Discrete choice experiments						
Fraenkel, <i>et al</i> ⁵²	Online panel (self-reported RA), USA	1101	Age: 51 yrs; female: 90%; yrs RA: NR	csDMARD, bDMARD, tofacitinib	NR (all taking at least 1 DMARD)	Public
Husni, <i>et al</i> ⁵³	Patient registry, USA	510	Age: 56 yrs; female: 65%; yrs RA: 43% > 10 yrs	csDMARD, bDMARD, tofacitinib	45% prior bDMARD	Industry
Alten, <i>et al</i> ⁵⁴	Outpatient clinics, Germany	1588	Age: 48% > 60 yrs; female: 74%; yrs RA: 44% > 10 yrs	bDMARD and tofacitinib	NR (all taking at least 1 DMARD)	Industry
Hazlewood, <i>et al</i> ^{14,55}	Outpatient clinics, Canada	152	Age: 53 yrs; female: 63%; yrs RA: 0.7	csDMARD, anti-TNF	97% csDMARD, 5% bDMARD	Public
Louder, <i>et al</i> ⁵⁶	Insurance database, USA	380	Age: 55 yrs; female: 82%; yrs RA: 9	bDMARD and tofacitinib	Naive	Industry
Nolla, <i>et al</i> ⁵⁷	Outpatient clinics, Spain	165	Age: 56 yrs; female: 74%; yrs RA: 13	bDMARD	100% currently taking bDMARD	Industry
Fraenkel, <i>et al</i> ⁴¹	Outpatient clinics, USA	156	Age: 59; female: 85%; yrs RA: 9	bDMARD	48% currently taking bDMARD	Public
Poulos, <i>et al</i> ⁵⁸	Online panel (self-reported RA), USA	849	Age: 61% ≥ 55 yrs; female: 74%; yrs RA: NR	bDMARD	NR (34% prior SC, 30% prior IV)	Industry
Augustovski, <i>et al</i> ⁴⁰	Outpatient clinics, Argentina	240	Age: 56 yrs; female: 87%; yrs RA: 9	bDMARD	Naive	Industry
Constantinescu, <i>et al</i> ^{16,42}	Outpatient clinics, USA	136	Age: 55 yrs; female: 83%; yrs RA: 8	Methotrexate, bDMARD	Median DMARD: 2	Public
Ozdemir, <i>et al</i> ⁵⁹	Online panel (self-reported RA), USA	463	Age: 53 yrs; female: 64%; yrs RA: 8	bDMARD	16% receive SC or IV	Public
Skjoldborg, <i>et al</i> ³⁹	Outpatient clinic, Denmark	178	NR	Anti-TNF	Prior treatment not reported	Public
Fraenkel, <i>et al</i> ¹⁷	Outpatient clinics, USA	120	Age: 70 yrs; female: 76%; yrs RA: 8	csDMARD, etanercept	60% currently using a DMARD	Public
Standard gamble (SG), time tradeoff (TTO), visual analog scale						
Chiou, <i>et al</i> ¹⁸	Outpatient clinics, USA	484	Age: 59 yrs, female: 79%, yrs RA: 13	No specific Rx*	Prior treatment not reported	Industry
Suarez-Almazor and Conner-Spady ²⁰	Outpatient clinics, Canada	51	Age: 60 yrs; female: 72%; yrs RA: NR	No specific Rx*	Prior treatment not reported	NR
Ferraz, <i>et al</i> ¹⁹	Outpatient clinic, Brazil	25	Age (range): 34–70 yrs; female: 20%; yrs RA: 8	Prednisone	95% ever taken steroids	NR
Willingness to pay						
Tuominen, <i>et al</i> ²⁵	Patient registry, Finland	166	Age: 64 yrs; female: 69%; yrs RA: NR	No specific Rx*	Prior treatment not reported	Partial industry
Slothuus, <i>et al</i> ^{23,24}	Outpatient clinic, Denmark	115	Age: 56 yrs; female: 71%; yrs RA: 15	Anti-TNF (infliximab)	Naive	NR

Table 1. Continued.

Study ID	Setting	n	Patient Characteristics (Median/Mean)	Treatments of Interest	Patient Experience with Treatments	Funding
Willingness to accept risk						
Fraenkel, <i>et al</i> ^{26,27}	Outpatient clinics, USA	100	Age: 68 yrs; female: 73%; yrs RA: NR	NSAID, prednisone, csDMARD	Current use: 39% NSAID; 68% prednisone; 81% csDMARD	Public
Ho, <i>et al</i> ²⁸	Outpatient clinic, UK	67	Age: 57 yrs; female: 73%; yrs RA: 10	No specific Rx*	Prior treatment not reported	Public
O'Brien, <i>et al</i> ²⁹	Outpatient clinic and inpatients, UK	50	Age: 51 yrs; female: 84%; yrs RA: 13	No specific Rx*	Prior treatment not reported	Public
Rating or ranking of treatment outcomes						
Bacalao, <i>et al</i> ⁶⁰	Outpatient clinic, USA	119	Age: 57 yrs, female: 91%; yrs RA: 11	No specific Rx*	Prior treatment not reported	Public and industry
van Tuyt, <i>et al</i> ⁶¹	Clinics and online panel in 5 countries	274	Age: 57 yrs; female: 75%; yrs RA: 12	No specific Rx*	Prior treatment not reported	Public
Buitinga, <i>et al</i> ³⁶	Outpatient clinic, Netherlands	74	Age: 58 yrs; female: 62%; yrs RA: 7	No specific Rx*	Current use: 70% csDMARD; 30% bDMARD	Public
Sanderson, <i>et al</i> ³⁵	Mix outpatient clinics and registries, UK	254	Age: 61% > 60 yrs; female: 76%; yrs RA: 76% > 5	No specific Rx*	Current use: 52% csDMARD; 39% bDMARD	Public
Da Silva, <i>et al</i> ³³	Outpatient clinics (self-reported RA), Portugal	667	NR	No specific Rx*	Prior treatment not reported	Public
Heiberg, <i>et al</i> ³⁴	Patient registry, Norway	1024	Age: 63 yrs; female: 79%; yrs RA: 13	No specific Rx*	Prior treatment not reported	Public
Preference for different routes of delivery						
Desplats, <i>et al</i> ⁶²	Outpatient clinics, France	201	Age: 58 yrs; female: 81%; yrs RA: 17	bDMARD	100% on IV bDMARD (ABA or TCZ)	Industry
Bolge, <i>et al</i> ³⁰	Online panel (self-reported RA), USA	243	Age: 53 yrs; female: 85%; yrs RA: 13	bDMARD	Naive	Industry
Navarro-Millan, <i>et al</i> ³¹	Patient registry, USA	242	Age: 54 yrs; female: 73%; yrs RA: 8	Anti-TNF	100% currently taking anti-TNF	Public
Huynh, <i>et al</i> ⁶³	Outpatient clinics, Denmark	142	Age: 57 yrs; female: 77%; yrs RA: NR	bDMARD	75% taking bDMARD, 25% bDMARD-naive	Industry
Scarpato, <i>et al</i> ³²	Outpatient clinics, Italy	802	Age: 56 yrs; female: 77%; yrs RA: 9	Anti-TNF	Naive	Industry
Preference for different treatment options						
Martin, <i>et al</i> ⁶⁴	Outpatient clinic, USA	402	Age: 64 yrs; female: 67%; yrs RA: 10.4	Etanercept	Biologic-naive	Public and industry***
Van Overbeeke, <i>et al</i> ³⁸	Broad recruitment including social media, Belgium	121	Age: 57% 40–60 yrs; female: 87%; yrs RA: NR	bDMARD and biosimilars	55% prior DMARD, all naive to biosimilars	Public
Fraenkel, <i>et al</i> ³⁷	Patient panel, USA	10	Age: 38 yrs; female: 70%; yrs RA: 11	All DMARD	Current use: 40% csDMARD only; 60% bDMARD	Public
Goekoop-Ruiterman, <i>et al</i> ¹⁵	Patients enrolled in BeST RCT ⁶⁵	440	Age: 55 yrs; female: 68%; yrs RA: 0.4 (at entry of BeST)	4 arms of BeST**	All patients exposed to one of 4 trial arms	Industry

*These studies valued health states relevant to DMARD treatment decisions, without a specific DMARD of interest. **The 4 arms of the BeST trial were (1) Sequential csDMARD monotherapy; (2) Step-up csDMARD combination therapy; (3) Initial csDMARD combination therapy with prednisone; (4) Initial combination therapy with infliximab. ***In-kind contribution from industry, who provided decision aid booklets at no cost. RA: rheumatoid arthritis; NR: not reported; DMARD: disease-modifying antirheumatic drug; csDMARD: conventional synthetic DMARD; bDMARD: biological DMARD; anti-TNF: antitumor necrosis factor; SC: subcutaneous; IV: intravenous; NSAID: nonsteroidal antiinflammatory drug; RCT: randomized controlled trial; ABA: abatacept; TCZ: tocilizumab.

Discrete choice experiments. The summary of pairwise comparisons of attribute importance across DCE studies is presented in Table 2^{14,16,17,40,41,52-54,56-59}, with additional details and calculated relative importance of attributes in Supplementary Table 3 (available with the online version of this article). For each pairwise comparison in Table 2, the attribute that was preferred most often is listed in each cell, along with the ratio of the number of times it was preferred over the total number of times those 2 attributes were compared across all studies. While the DCE studies were heterogeneous in their attributes and levels, some overall trends can be observed. Treatment benefits were often more important than both serious and non-serious AE across the ranges of levels considered in the studies. In particular, symptom/functional improvement was rated as more important than serious but rare AE in 5 of 8 studies (Table 2). Serious but rare AE were more important than more common but less serious “nuisance” side effects in 5 of 6 studies (2 ties). Cancer in particular, even when described as a “theoretical risk,” was often the most important AE^{14,16,17}. In a study in patients with early RA, treatment benefits were the most important attribute¹⁴.

Dosing and administration considerations were typically less important than benefits, but again this varied across studies (Table 2 and Supplementary Table 3, available with the online version of this article). The route and frequency were often more important than AE, both serious and non-serious. Most studies that included cost found that patients would be willing to pay at least US\$100/month for the most desirable treatment attributes, including treatment benefits or avoiding side effects.

Standard gamble, time tradeoff, and VAS. Three studies measured the absolute importance of health states on a 0 (death) to 1 (full health) scale using a SG, TTO, or VAS (Table 3)^{18,19,20,23-29}. Chiou, *et al* found that the American College of Rheumatology (ACR) 50 and ACR70 responses were similar in importance and considerably higher than the ACR20 response, which would support the use of the former in outcome evaluation in RA trials¹⁸. The greatest distinction in side effects was between “severe” and “moderate” with relatively little difference between moderate and mild (Table 3). Ferraz, *et al* found that patients were risk-tolerant and valued the described benefits of 15 mg prednisone (well-controlled disease but a high risk of side effects)

Table 2. Relative importance of treatment attributes across discrete choice experiment studies.

Values	Attribute Ranked as Most Important (No. Times Ranked as Most Important/Total No. Comparisons)							
	Remission or Low Disease Activity	Benefits		Dosing and Administration			Adverse Events (AE)	
		Symptom or Functional Improvement	Avoid JD	Onset or Duration of Effect	Route	Frequency	Serious	Non-serious
Benefits								
Symptom or functional improvement	Remission 1/1	—						
Avoid JD	Remission 1/1	Improvement 2/3	—					
Administration								
Onset or duration of effect		Improvement 2/3	Onset 1/1	—				
Route (alone or combined with frequency)	Route 1/1	Improvement 7/9	Avoid JD 2/3	Route 4/5	—			
Frequency		Similar 2/4		Frequency 1/1	Route 3/5	—		
AE								
Serious AE*	Remission 1/1	Improvement 5/8, 1 tie	Avoid JD 2/3	Serious AE 4/4, 1 tie	Route 5/9, 2 ties	Frequency 2/3, 2 ties	—	
Non-serious AE**	Remission 1/1	Improvement 6/8	Avoid JD 2/3	Non-serious 2/3	Route 5/8	Frequency 3/3	Serious 5/6, 2 ties	—
Cost (US\$/mo)								
\$50		Improvement 4/5		Onset 1/1	Route 4/4	Frequency 3/3	Serious 3/3, 1 tie	Non-serious 4/4
\$100		Improvement 3/4		Onset 1/1	Route 3/3	Neither 1/2	Serious 2/2, 1 tie	Similar 2/4
\$250		Improvement 2/3		Cost 1/1	Neither 1/2	Frequency 1/1	Neither 1/2	Cost 2/3

*Serious AE: allergy, infection, abnormal laboratory values⁵⁴; infection, possible risk of cancer¹⁴; possible rare lung or liver reaction¹⁴; serious side effects⁵⁶; high risk of adverse events⁵⁷; risk of tuberculosis, risk of neurological disease⁴¹; immediate serious reaction⁵⁸; generalized AE, serious infection⁴⁰; tuberculosis, lung injury, extremely rare AE, possible increased risk cancer¹⁶; serious infection⁵⁹; nephrotoxicity, cancer, hepatotoxicity, pneumonitis¹⁷; serious infection, very rare side effects (levels: stomach/ intestinal tear, neurological disease, permanent eye problems, brain infection⁵²); serious infection, cancer⁵³. **Minor AE: side effect requiring medication to be stopped¹⁴; risk of infection (0–20%)⁴¹; risk of IV/SC reaction⁴¹; immediate mild reaction⁵⁸; local AE⁴⁰; injection reaction, reversible AE¹⁶; slightly higher risk minor infection³⁹; alopecia, oral ulcers, nausea/vomiting, injection site reaction, rash, diarrhea¹⁷; bothersome side effects⁵²; abnormal laboratory results⁵³. JD: joint damage; SC: subcutaneous; IV: intravenous.

Table 3. Summary of unidimensional studies assessing the absolute importance of health states and outcomes.

Study ID	Measure	Health States (Ranked from Most to Least Preferred)	Value	Summary
Standard gamble (SG), time-tradeoff (TTO), visual analog scale (VAS)				
Chiou, <i>et al</i> ¹⁸	VAS	ACR response (with no adverse events)		Biggest difference between ACR20 and ACR50 (ACR50/70 similar), and moderate and severe AE (mild/moderate similar).
		ACR70	0.84	
		ACR50	0.80	
		ACR20	0.68	
		Adverse events (and ACR50 response)		
		Mild (e.g., headache)	0.76	
Suarez-Almazor and Conner-Spady ²⁰	SG, TTO, VAS	Mild (some problems walking, moderate pain)	0.95, 0.95, 0.75	Mild arthritis activity well tolerated as measured by SG/TTO. Large differences between VAS and other methods.
		Severe (problems with self-care, extreme pain)	0.82, 0.72, 0.42	
		15 mg prednisone (able to fulfill all duties, but high likelihood moderate to severe side effects)	0.77, 0.73	
		5 mg prednisone	0.68, 0.52	
Ferraz, <i>et al</i> ¹⁹	TTO, VAS	No prednisone (no side effects, but unable to fulfill most duties at home, work, ADL)	0.44, 0.23	Benefits of disease control more important than risk of side effects with 15 mg prednisone.
Willingness to pay				
Tuominen, <i>et al</i> ²⁵	Euro/day	Improvement in AM stiffness duration		Severity of morning stiffness ~1.5× more important than duration, but over a small range of costs.
		50%	8	
		100%	17	
		Improvement in AM stiffness severity		
Slothuus, <i>et al</i> ^{23,24}	Danish Krone (DKK)/mo	50%	11	Patients willing to pay ~3× their current drug expenditure (186 DKK/mo) for a drug with properties of an anti-TNF agent.
		100%	24	
		“Maximal improvement” (morning stiffness to 5 min, pain to 1.9/10, swollen joints to 5/66) and small risk of mild infection	581–650 (83–93 US\$)	
Willingness to accept risk				
Fraenkel, <i>et al</i> ^{26,27}	Proportion patients unwilling to accept 1/1000 risk of AE (for beneficial treatment)*	Major toxicity	60% (cancer) to 34% (hip fracture)	Patients very risk averse. Results similar even when risk dropped to 1/100,000 ²⁷ .
		Temporary discomfort	45% (severe N/V) to 30% (mild N/V)	
		Cosmetic changes	37% (hirsutism) to 29% (acne)	
Ho, <i>et al</i> ²⁸	Median maximum acceptable risk of mortality (log scale)	30% improvement in symptoms	1/10 ⁶	Patients very unwilling to accept any risk of death.
O’Brien, <i>et al</i> ²⁹	Mean acceptable risk of mortality	No deterioration in symptoms	1/10 ⁶	
		Relief of pain	23%	Relief of pain most important.
		Relief of stiffness	20%	
		Return to normal functioning	15%	

*Assessed using a VAS that ranged from 0 (not willing under any circumstances) to 100 (definitely willing). ACR: American College of Rheumatology; URTI: upper respiratory tract infection; GI: gastrointestinal; AE: adverse events; ADL: activities of daily living; AM: morning; TNF: tumor necrosis factor; N/V: nausea/vomiting; VAS: visual analog scale.

considerably more than treatments with no prednisone (severe disease but no risk of side effects)¹⁹. Suarez-Almazor and Conner-Spady found that mild arthritis had relatively little loss in use compared to severe arthritis²⁰. From a measurement perspective, both Ferraz, *et al*'s study and Suarez-Almazor and Conner-Spady's study had considerably lower values when using a VAS versus other utility-based methods^{20,21}, which is consistent with the broader literature²².

Willingness to pay. Two studies valued various health states directly using the WTP approach (Table 3). Slothuus, *et al* found that patients were willing to pay about 3× their current monthly drug expenditure for a treatment with antitumor necrosis factor properties (maximal improvement and small risk of mild infection)^{23,24}. Tuominen, *et al* found that the severity of AM stiffness (which is not commonly measured in trials) was about 1.5× more important than its duration²⁵.

Table 4. Other studies.

Study ID	Measure	Health States	Summary
Rating or ranking of different routes of delivery Desplats, <i>et al</i> ⁶²	Stated preference	Route (SC vs IV)	46% preferred to continue IV therapy. Patients preferring SC were more likely to have experience with other SC treatments.
Bolge, <i>et al</i> ⁵⁰	Likert scale	Route (SC vs IV; frequency not specified)	More patients somewhat or strongly preferred SC (49%) over IV (29%), with 22% of patients expressing no preference.
Navarro-Millan, <i>et al</i> ³¹	Stated preference	SC every 1–2 weeks vs IV every 8 weeks	More patients preferred SC (57%) over IV (22%), with 21% expressing no preference.
Huynh, <i>et al</i> ⁶³	Stated preference	Various options that differed in terms of route (SC vs IV) and frequency of administration	77% of biologic-naïve patients preferred SC. Among patients currently taking biologic therapy, strong preference for current route (71% taking SC preferred SC; 85% currently taking IV preferred IV).
Scarpato, <i>et al</i> ²²	Stated preference	Route (SC vs IV; frequency not specified)	50% of patients preferred SC and 50% preferred IV.
Rating or ranking of treatment outcomes Bacalao, <i>et al</i> ⁶⁰	Ranking of importance of PROMIS domains on effect on quality of life	Pain, fatigue, depression, physical function, social function	In order of priority: physical function (39%), pain (37%), fatigue (16%), social function (3%), depression (5%).
van Tuyl, <i>et al</i> ⁶¹	Rating of outcome importance	26 domains relevant to a definition of remission	Domains chosen as top 3 in importance: pain (67%), fatigue (33%), and independence (19%).
Buitinga, <i>et al</i> ³⁶	Percent of patients choosing health state as worst-case scenario	Being dependent on others No longer being able to walk Being dependent on medication Being extremely fatigued Being indifferent	Twice as many participants chose “being dependent on others” as the worst (35%), relative to other options (11–18%).
Sanderson, <i>et al</i> ³⁵	Iterative process of item reduction, including ranking and Likert scales of outcome importance	No longer being able to do any leisure activities 32 potential outcomes initially identified in nominal groups	Patients’ top 6 priority outcomes for treatment: pain, activities of daily living, joint damage, mobility, life enjoyment, independence, fatigue, valued activities.
Da Silva, <i>et al</i> ³³	AIMS2 question 60 (top 3 priorities for improvement)	12 different priorities for improvement*	Highest-rated priorities for improvement: pain (selected as a top 3 priority area by 69%), hand/finger function (51%), and walking/bending (48%).
Heiberg, <i>et al</i> ³⁴	AIMS2 question 60 (top 3 priorities for improvement)	12 different priorities for improvement*	Highest-rated priorities for improvement: pain (selected as a top 3 priority area by 69%), hand/finger function (45%), and walking/bending (33%).
Preference for different treatment options Martin, <i>et al</i> ⁶⁴	Decision aid (patients randomized to 3 different versions) Stated preference	Hypothetical choice between added etanercept vs not. Patients instructed to assume RA had become “more active than you want to tolerate.” Stated preference for biosimilar if (1) cheaper than originator; (2) equal price	Percentage of patients who chose to add etanercept varied according to information received: 31% (pharma pamphlet) vs 15% and 14% for short and long versions of a decision aid ($p < 0.001$).
Van Overbeeke, <i>et al</i> ³⁸	Stated preference	Stated preference for biosimilar if (1) cheaper than originator; (2) equal price	Most patients (~60%) expressed no preference and trusted physician; ~30% preferred originator and 10% preferred biosimilar if it was cheaper.
Fraenkel, <i>et al</i> ³⁷	Judgment of strength/direction of GRADE recommendations by patient panel	18 recommendations for treatment of early or late RA with mild, moderate, or high disease activity with different combinations of DMARD	Patients disagreed with physician-dominated panel on direction of recommendation for 3 recommendations because of value placed on benefits/harms. All were for MTX/DMARD-naïve patients with moderate to high disease activity: (1) patients preferred triple therapy over single therapy; (2) patients preferred 2/3 DMARD over single DMARD; (3) patients preferred tofacitinib over MTX.
Goekoop-Ruiterman, <i>et al</i> ¹⁵	Stated preference for randomization (posthoc)	4 arms of the BEST trial: (1) sequential monotherapy; (2) step-up combination therapy; (3) initial combination therapy with high-dose prednisone; (4) initial combination therapy with infliximab	33% expressed preference for arm 4 (4–8% for other groups; 44% expressed no preference). 38% expressed preference NOT to be randomized to group 3 (1–6% for other groups; 46% expressed no aversion).

* The 12 priority areas for improvement considered in AIMS2 question 60: mobility, walking/bending, hand/finger function, arm function, self-care, household tasks, social activity, support from family, arthritis pain, work, level of tension, mood. SC: subcutaneous; IV: intravenous; AIMS: Arthritis Impact Measurement Scales; PROMIS: Patient Reported Outcomes Measurement Information System; GRADE: Grading of Recommendations Assessment, Development, and Evaluation; RA: rheumatoid arthritis; DMARD: disease-modifying antirheumatic drug; MTX: methotrexate.

Willingness to accept risk. Three studies that measured patient's willingness to accept risk used very different approaches and had quite different findings (Table 3). Fraenkel, *et al* found that many patients with established RA were completely unwilling to accept even very rare (1/1000 or 1/100,000) risks associated with DMARD therapy for a beneficial treatment^{26,27}. Similarly, Ho, *et al* found that patients were very unwilling to accept even a small risk of death for improvement in arthritis symptoms²⁸. In contrast, O'Brien, *et al* found that patients were willing to accept a considerable risk of death for specific health benefits, which was highest for relief of pain²⁹. The quality of these later 2 studies was, however, rated as low (Supplementary Table 2, available with the online version of this article).

Other studies. The remainder of studies used other rating or ranking methods to assess patient preferences for different modes of administration, treatment outcomes, or treatment options (Table 4). In 3 of the 5 studies examining patients' preferred route of delivery, more patients preferred subcutaneous (SC) over intravenous (IV) therapy, although 2 of these found that 22% and 21% of patients expressed no preference^{30,31}. The final study found preferences to be split (50%) between SC and IV³².

In the studies that evaluated the importance of treatment outcomes, reduction in pain and improvement in function (particularly hand/finger function and walking) and fatigue were consistently identified as highly important^{33,34,35}. An additional study identified "being dependent on others" as the worst-case scenario for patients³⁶. In the RA-Patient Priorities for Pharmacologic Intervention questionnaire, developed through an iterative process, the 6 most important outcomes to evaluate when assessing treatment efficacy were pain, activities of daily living, joint damage, mobility, life enjoyment, independence, fatigue, and valued activities³⁵.

Finally, 2 studies assessed patient preferences for different treatment options in the context of guidelines³⁷ or a randomized trial¹⁵. Fraenkel, *et al* trained a patient panel in the GRADE approach for developing recommendations³⁷. In 3/16 recommendations, the patient panel recommended a different treatment from the traditional physician-dominated panel because of differences in how patients valued treatment attribute tradeoffs. Patients were generally more willing to prefer the treatment with the highest chance of benefit. Similarly, in a posthoc study of patients with early RA from the BeST trial, more patients expressed a preference to be randomized to the methotrexate and infliximab arm (with the higher perceived chance of benefit) than the other trial arms. Patients also expressed a preference not to be randomized to the arm with corticosteroids¹⁵. Finally, van Overbeeke, *et al* found that most patients (60%) expressed no preference and trusted their physician for the decision whether to start a biosimilar or originator biologic DMARD³⁸.

Associations between patient characteristics and treatment preferences. The observed associations between patient

characteristics and preferences across studies are summarized in Supplementary Table 4 (available with the online version of this article). Overall, sociodemographic variables including age, education, ethnicity, and income were found to be associated with preferences more frequently than variables related to RA disease severity or treatment history. Two studies found that younger patients with RA placed higher importance on treatment benefits^{39,40} and 3 studies found that more educated patients with RA were more risk tolerant and preferred more intense treatments^{14,41,42}. In 2 of 3 studies that examined an association between income and preferences, higher incomes were associated with greater risk tolerance^{14,41,42}. Both studies that analyzed an association between ethnicity and risk tolerance found greater risk aversion in black patients compared to non-black patients⁴¹ and black patients compared to white patients⁴².

DISCUSSION

Our systematic review identified 36 studies that used various methods to investigate patient preferences for RA therapy and treatment outcomes. Among studies that compared treatment attributes, the benefits of treatment were generally more important than most risks. However, some studies found patients to be quite risk averse and there was important variability in preferences. Taken together, these results support current intensive treatment strategies, but highlight the critical need to individualize treatment decision making. For guideline developers, it suggests that many decisions may be preference sensitive. Under the GRADE approach, this would mean that for these treatment decisions, a conditional rather than a strong recommendation may be more appropriate³. Decision tools linked to these recommendations would then be encouraged to support shared decision making, which has been shown to improve decision-making quality⁴³, and may also improve adherence⁴⁴.

When grading the strength of treatment recommendations, guideline developers require an understanding of the relative importance of treatment outcomes and other attributes. With this in mind, we believe there are some general statements that are supported by the evidence:

- Treatment benefits were usually more important than AE, but not always. In particular, some studies in patients with established RA found patients to be quite risk averse.
- Serious but rare AE, including a hypothetical risk of cancer, were usually more important than more common but less serious AE.
- Dosing regimens and monitoring requirements with therapy were generally less important than the benefits of treatment.
- Patient preferences were variable and frequently associated with sociodemographic characteristics.

RA treatment approaches have moved toward a treat-to-target paradigm, with treatment escalation recommended until patients are in remission, or if not possible, low

disease activity^{45,46,47}. Implicit in this recommendation is that patients generally value the benefits of improved disease control more than any risks or undesirable aspects of treatment escalation. Overall, our findings support this, but with some caveats. Several studies showed that patients with established RA place a high importance of avoiding rare but serious AE. These patients may prefer to maintain their current treatment rather than escalate therapy in the setting of active disease that is well tolerated. This is recognized in guidelines, which support a less intensive treatment target, such as low disease activity, for some patients with established disease^{45,46,47}. It is critical, however, that patients adequately understand both the risks of treatment and the risks of active disease. A reluctance to escalate treatment may be related to a misunderstanding of risks, particularly rare AE, which are difficult for patients to understand⁴⁸. Although the evidence was not robust, 3 studies suggested that patients with early RA are relatively risk tolerant and would prefer early intensive treatment approaches with the greatest chance of benefit^{45,46,47}. This may suggest that patients' preferences change over time as patients adapt to their condition, which is supported by qualitative research⁴⁹. It is also possible that patients with early RA in the studies were less well informed of the risks and benefits of treatment. Longitudinal studies could help clarify this.

In drawing the above conclusions, we must keep in mind the limitations of the available evidence. Several studies were judged to be of low or moderate quality, and the majority of the studies were of patients with established RA. The studies were often conducted in academic centers. Patients without access to these centers, including marginalized patient populations, may therefore be underrepresented. The majority of the studies were also industry-funded, which may have introduced bias. Most of the studies included patients currently receiving RA treatment and are therefore not reflective of the preferences of people who refuse or discontinue DMARD therapy.

Strengths of our review include the registered protocol, comprehensive search terms, and quality assessment, although the later 2 are also sources of potential limitations. Systematic reviews of patient preferences are quite new. We were over-inclusive with our search terms, but it is possible we missed relevant studies. A search filter for patient preference studies has been proposed and is in the process of being validated⁵⁰. Similarly, the quality assessment of patient preference studies is not as well standardized as with other types of evidence. A systematic review identified 6 different quality rating systems, including the one we used⁵¹. Summarizing findings across studies is also challenging, given the study heterogeneity. We were careful in considering the study context in the interpretation of our findings, but it is possible others may have a somewhat different interpretation of the same evidence. Qualitative studies were also excluded; they may provide a better

understanding of patient preferences but are even more challenging to summarize.

To the best of our knowledge, this is the first systematic review of patient preferences for DMARD treatment in RA. The results highlight the variability in preferences between patients, providing further rationale for efforts to promote shared decision making. For guideline developers, our review provides evidence to inform the risk/benefit tradeoffs that are required when developing and grading treatment recommendations. Guideline developers using our findings should judge whether the available evidence on patient preferences is sufficient to understand the balance of benefits and harms for their target patient population. If not, further research should be prioritized. It is hoped that our work can help inform the risk benefit tradeoffs required when deciding between RA treatments.

ONLINE SUPPLEMENT

Supplementary material accompanies the online version of this article.

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