

Disability with Persistent Pain Following an Epidemic of Chikungunya in Rural South India

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ABSTRACT. Objective. We investigated the effects of chronic rheumatic and musculoskeletal symptoms on the functional status of people affected by the chikungunya (CKG) epidemic in the Calicut District, Kerala, South India in 2009.

Methods. A cross-sectional house-to-house survey was conducted 18 months after the CKG epidemic to assess functional status of individuals with post-epidemic persistent pain. All respondents over age 15 years with persistent pain fitting the epidemiological case definition were included. Participants' functional status was assessed using the Health Assessment Questionnaire-Disability Index (HAQ-DI). Factors affecting severity of HAQ-DI were analyzed by ordinal regression.

Results. Of 3869 subjects interviewed, 1195 (34.3%) had a positive history of CHIKV virus infection (epidemiological or confirmed); 36.28% (624/1720) of CKG-affected individuals had persistent pain 18 months post epidemic. Mean age of those affected was 48.22 ± 15.6 years; 23.2% had no disability, while 16.2% had moderate to severe disability on the HAQ-DI. Significant factors affecting severity of disability on HAQ-DI included previous rheumatic musculoskeletal disease (OR 2.27), joint and soft-tissue involvement (OR 3.74), only joint involvement (OR 2.14), female sex (OR 1.44), diet (OR 4.73), and history of joint swelling (OR 1.72).

Conclusion. Persistence of pain noted in post-CKG disease resulted in significantly deteriorated functional status of those affected. (First Release December 15 2015; J Rheumatol 2016;43:440–4; doi:10.3899/jrheum.141609)

Key Indexing Terms:

CHIKUNGUNYA
FUNCTIONAL STATUS

DISABILITY
EPIDEMIC

PERSISTENT PAIN
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An epidemic of chikungunya virus (CHIKV; family *Togaviridae*, genus *Alphavirus*) spread throughout South India from 2006 onwards¹. Calicut District in North Kerala faced the brunt of this epidemic in 2008-2009. CHIKV is transmitted by both *Aedes aegypti* and *Aedes albopictus* mosquitoes. An A226V shift in the *E1* gene, substitution of alanine at position 226 with valine, has led to a successful evolutionary adaptation in *A. albopictus*, allowing it to supplant *A. aegypti* as the primary vector^{2,3}. The acute rheumatic manifestations of CHIKV infection typically consist of febrile arthritis. The burden of chronic manifestations of CHIKV infection remains a public health issue in affected areas. Following the reemergence of chikungunya disease (CKG) in India after 32 years, the effect of outbreaks was severe in India's southern states of Andhra Pradesh, Tamil Nadu, Karnataka, and Kerala^{4,5}. During the 2006

epidemic, the estimated disability-adjusted life-years (DALY) lost in Kerala state was 1300, with 69% due to the chronic effects of the CHIKV infection¹. A phylogenetic analysis of CHIKV isolates based on partial sequences of *NS4* and *E1* genes from Andhra Pradesh, Karnataka, and Maharashtra indicated they belonged to the African genotype, unlike the earlier isolates that were the Asian genotype⁶. Post-epidemic CKG has been documented to have persistent rheumatic manifestations affecting activities of daily living^{7,8,9,10,11,12}.

With a large rural population facing the consequences of the epidemic, we investigated the effects of disability from the chronic rheumatic and musculoskeletal symptoms of the postepidemic CKG on functional status.

MATERIALS AND METHODS

Site. We studied Mavoor Panchayath village in the Calicut District in North Kerala, with a population of 98,000 and which was affected by the CKG epidemic in 2009.

Sample size. Considering 52.83% of the affected group would develop persistent pain¹² with 5% relative precision and 95% confidence level, a sample of 1372 CKG-affected persons was required. As revealed by a seroprevalence study, 37.2% of the population would be affected in the epidemic⁷; thus a population of 3880 was required with consideration of a 5% dropout rate.

Sampling frame. A cross-sectional house to house survey in the neighborhood of the village community health center was conducted 15 months after the epidemic.

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Subjects. All individuals above age 15 years with an epidemiological confirmed diagnosis of CHIKV infection and experiencing persistent pain were included in the study. The epidemiological diagnosis of CHIKV infection was made if the subject resided in or visited epidemic areas during the period of the epidemic of 2009 and had fever with severe arthralgia or arthritis¹⁴. A positive IgM serology done during the acute phase of the infection was taken as a confirmed case. Persistent pain was defined as musculoskeletal pain that either had not remitted after the initial CHIKV fever, or that had remitted but recurred within the last 2 weeks⁷. The first question was, “Do you feel that you have made a complete recovery from joint manifestations since being diagnosed as having a CHIKV infection.” For those who replied affirmatively, a subsidiary question was asked: “Over the past 14 days, did symptoms of CHIKV illness subside and subsequently recur?” This allowed permanently asymptomatic (remitted) patients to be differentiated from those who had experienced a relapse within the past 14 days. Patients replying negatively to the first question and affirmatively to the second were combined in a “persistence” group.

Data collection. Data were collected by trained local health volunteers to ascertain the epidemiological diagnosis of respondents using the case definition above before they were included in the study. Data included demographic characteristics, major comorbidities, and acute and chronic rheumatic manifestations and their effects on selected activities/relationships. The respondents had to subjectively grade their perceived functional impairment on these selected activities.

Tools. Anatomical sites of persistent pain were marked on a human manikin by the respondents themselves. Disability due to chronic aches and pains was determined using the Modified Indian Health Assessment Questionnaire (HAQ)^{15,16}, which is a version of the Stanford HAQ validated and modified for Indian use. This version was translated into the local language (Malayalam) and was pilot-tested before the study. The HAQ assessed respondents' levels of disability in 23 activities of daily living, grouped into 8 categories: arising, dressing, eating, walking, bathing, reaching, gripping, and performing errands. The level of difficulty for each activity was scored from 0 (without any difficulty) to 3 (unable to do). Finally, the highest score for activities grouped in each category was summed and divided by 8 to calculate the HAQ-DI, which ranged from 0 to 3. Based on the HAQ-DI score each patient was classified as 0 = no difficulty, 0–1 = mild disability, 1–1.5 = moderate disability, and > 1.5 = severe disability^{15,16}.

Calculation of DALY. DALY represents the combination of both years of life lost (YLL) and years lived with disability (YLD). As no deaths attributable to CHIKV infection were seen in this community, YLL was zero. For subjects with persistent pain, YLD was calculated as a product of number of cases, a disability weight, and duration of pain. Owing to the unavailability of a disability weight for CKG disease, the disability weight for rheumatoid arthritis was used (i.e., 0.233)¹. Because the duration of chronic arthralgia is known to vary over a long period of time^{1,2} and all our study subjects experienced pain during the interview period, 15 months was taken as the duration of pain.

Statistical analysis. Ordinal logistic regression was carried out to assess factors affecting severity of disability assessed on the HAQ-DI. Factors that were significant in univariate analysis with *p* value < 0.10 were included in the regression analysis.

RESULTS

In total, 3869 individuals from 840 households were interviewed during the study. Of these, 1195 gave a positive history of CHIKV infection (epidemiological or confirmed); 48.6% (95% CI 45.79–51.45) of the CKG-affected individuals (581/1195) had persistent pain 18 months after the epidemic. Demographic details of participants with persistent pain are given in Table 1. We found that 85.5% of the women in the community worked at home. The majority of men in

Table 1. Demographic characteristics of subjects with persistent pain (*n* = 581).

Characteristic	Value
Sex, %	
Female	62.3
Male	37.7
Age, mean yrs (SD)	48.22 (15.60)
Religion, %	
Hindu	66.3
Muslim	33.7
Marital status, %	
Unmarried	7.05
Married	76.95
Widow/widower/separated	16
Years of education completed, mean (SD)	6.21(3.7)
Diet, %	
Vegetarian	3.6
Nonvegetarian	96.4
Type of family, %	
Nuclear family	56.6
Joint family	43.4
Job burden, %	
Mild	50.1
Moderate	37.9
Severe	12

the community, 67.3%, worked as manual agricultural and nonagricultural laborers. Figure 1 shows the age and sex distribution of subjects.

A history of rheumatic musculoskeletal disorder (RMSD) was noted in 53.5% of the individuals with persistent pain. Hypertension was noted in 12.4% and diabetes mellitus in 10.2% of individuals with persistent pain; 10% of the subjects were currently smokers and 5.2% consumed alcohol.

During the acute period of the CHIKV infection, in addition to fever and joint pain, 68.8% recalled joint swelling, 55.4% had rashes, 53.5% had itching, and 21.3% reported ulcers. Only 11.5% of the affected subjects took 1 to 4 weeks of rest during their initial illness. We learned that 44.2% started their work within 1 week and the remaining 44.2% started a job after more than 4 weeks.

The joints predominantly involved with persistent pain included knees (61.1%), ankles (43.9%), elbows (22%), wrists (19.9%), and shoulders (19.3%), as shown in Table 2. Soft-tissue involvement was seen in the chest wall (25%), leg (23.8%), heel (17.9%), and calf (17.6%). We found 49.9% of the subjects had involvement of both joints and soft-tissue; 32.8% had only joint involvement and 17.3% had only soft-tissue involvement.

Persistent pain after the CHIKV infection had affected the working ability of 24.5%, financial condition of 17.6%, and family relations of 12.1% of the respondents. Table 3 shows the proportion of subjects with disability in the various categories of the HAQ.

There were a large proportion of subjects with mild

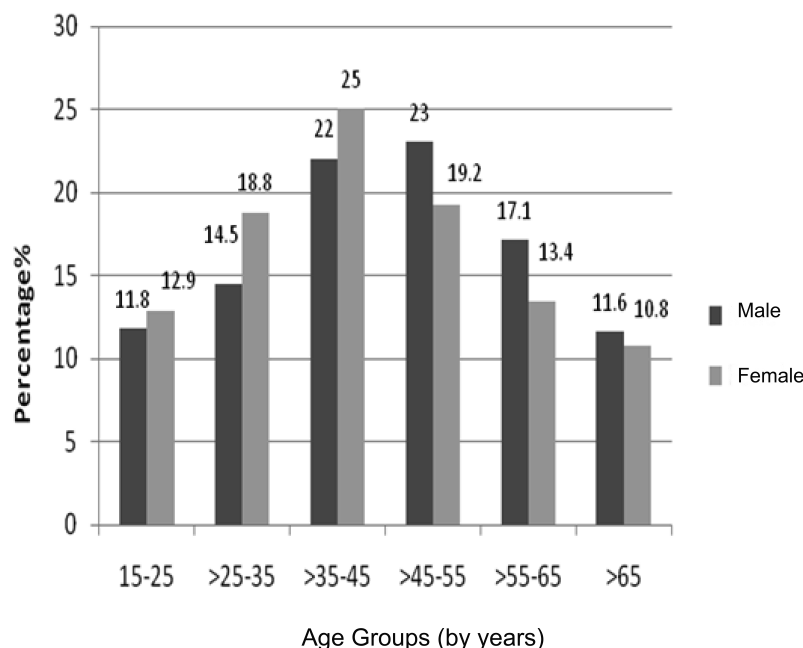


Figure 1. Data for age and sex in subjects in our study.

Table 2. Factors affecting severity of disability on the Health Assessment Questionnaire-Disability Index.

Factors	Odds Ratio (95% CI)	p
Female sex	1.44 (1.02-2.04)	0.038
History of rheumatic musculoskeletal disorder	2.27 (1.54-3.35)	0.000
History of joint swelling during acute disease	1.72 (1.19-2.49)	0.004
Type of involvement in persistent pain		
Both joint and soft-tissue involvement	3.74 (2.21-6.34)	0.000
Joint only	2.14 (1.27-3.61)	0.004
Soft-tissue only	1	
Vegetarian diet	4.73 (2.03-10.99)	0.000

Table 3. Percentages of subjects who experienced severe disability in activities of daily living following chikungunya disease (n = 581).

Activity	Do With Much Difficulty	Unable To Do
Arising	20.7	25.1
Dressing	4	2.4
Eating	3.4	7.7
Walking	17.2	5.3
Hygiene	6.9	3.4
Reaching	9.8	4
Gripping	2.2	2.6
Performing errands	15.1	6.5

disability (60.6%); 23.2% of HAQ respondents had no disability, and 16.2% had moderate to severe disability on the HAQ-DI. Factors affecting severity of disability on HAQ-DI included female sex, previous RMSD, history of joint swelling during the acute disease stage, present pattern of musculoskeletal involvement, and diet (Table 2). The DALY calculated for the chronic effects of the CHIKV was 169.22 years.

DISCUSSION

The chronic rheumatic effects of CHIKV infection had an extensive impact on our study population after the epidemic. We found that the sites of involvement of joints and soft-tissue with persistent pain in our subjects were similar to sites described in other studies^{7,10,11,12,17}. Although the pathogenesis of articular and nonarticular pain after CHIKV infection is not well understood, cytokines have been associated with the persistent pain^{18,19,20,21}.

The effects of the persistent pain were felt by subjects in their family relations, working abilities, and economic conditions. The group aged 35–55 years, which forms the main working group in the community, was most significantly affected by persistent pain. As most income-earners of the families were in this age bracket, the chronic sequelae of CHIKV infection in this group adversely affected the financial conditions of their families, especially as it is a community of mainly manual labourers.

The activity categories of the HAQ in which disability was more prevalent in our study population included arising, walking, and performing errands (Table 3). Difficulty in these

activities follows from the fact that the lower limbs were the most affected region, showing both soft-tissue and articular involvement. In comparison to the Bhigwan report on RMSD, in our study the disability caused by persistent pain post-CHIKV, in individual categories, was more severe^{11,17}. In our study, there was a larger proportion of subjects in the “unable to do” group in 6 of the 8 individual HAQ categories, except walking and hygiene, compared to the Bhigwan study. However, on calculations of the grades of disability, a greater number of subjects in our study had no disability compared to results from the Bhigwan study. Seventy-seven percent of our cases with persistent pain post-CHIKV infection had mild to severe disability on the HAQ-DI, compared to 95% of subjects with RMSD in the Bhigwan study. Hence we may infer that although the persistent pain was not disabling to all the affected subjects, those with disability had more severe grades in the individual HAQ-DI categories. The question remains whether the aftermath of the CHIKV epidemic has brought about a change in the epidemiology of RMSD in the community. CHIKV strains with an Asian genotype of the E1 gene were reportedly detected during the 1963–1973 outbreaks in India, while more recent outbreaks, since 2005, have been caused by the Central/East African genotype. Additionally, a mutation at 226 amino acid (valine–alanine) of the E1 gene was observed during the recent outbreaks, and it has been associated with the more efficient replication of CHIKV in *A. albopictus*^{22,23}. Female sex was associated with greater severity of disability on the HAQ-DI. This could be attributed to the fact that women, who were mainly working in the home, would not be able to receive the adequate rest required during the convalescence period, and would resume heavy household chores before tapering of acute disease, thus predisposing them to a more severe chronic disease state²⁴.

A history of previous RMSD increased the probability of severe disability by more than 2 times in patients with persistent pain. Biomarkers such as interleukin 6, C-X-C motif chemokine 10 (CXCL10), and CXCL9 have been found to be associated with severity of chronic CHIKV disease, and these are also expressed in patients with rheumatoid arthritis and other arthritis-related disease^{8,19,20,21}. Hence an added effect of the post-CHIKV infection on previous RMSD may be precipitating a more severely disabling disease.

In the pattern of persisting pain we studied, compared to only soft-tissue involvement, both joint and soft-tissue involvement and only joint involvement increased the occurrence of a more severe disability. A vegetarian diet was also seen to increase the severity of disability. The role of diet in arthritis remains uncertain^{25,26}. This finding must be considered with caution and awaits more detailed studies, as certain micronutrient deficiencies may have a role in arthritis^{27,28}. The DALY lost due to persistent pain in this community were far more than the DALY lost as a result of CKG infection previously reported¹. This may be due to the

higher incidence of effects of CHIKV and the longer duration of chronic disease in our study community. A history of joint swelling in addition to the fever and arthralgia during the acute-disease phase points to a more severe host inflammatory response to the CHIKV infection. In turn, this initial arthritis has proven to be a predictor for recurrence of pain²⁴. We found that the presence of joint swelling predicts not only a chronic disease but one with greater disabling capacity.

Some limitations of our study should be examined. Subjective bias on the part of respondents in grading their perceived functional impairment on the selected activities may have influenced the assessment of disability to some extent. The possibility of recall bias, leading to underestimation of current or past symptoms cannot be excluded. Serological confirmation using an IgG ELISA could not be performed in this study due to lack of facilities. A final rheumatology evaluation by clinical evaluations and investigations could not be done.

As mortality in chikungunya disease is not very common, serious effects of the disease’s morbidity are often overlooked by planners and policy makers²⁹. The social and economic burden that a CHIKV epidemic can place on a community through its chronic morbidity is profound and must be dealt with seriously. Efforts must be given to prevention of CKG disease, and in areas that have already experienced an epidemic and now deal with the effects of persistent disability, strong steps for rehabilitation through a well planned national program are necessary for affected patients to achieve complete physical, mental, and social well-being.

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