

Outcome Issues for Rheumatoid Arthritis: What Do We Have and What Do We Want?



In this issue of *The Journal*, El Miedany, *et al*¹ have described a study examining the outcome of patients treated with anti-tumor necrosis factor- α therapy in terms of the ability of the Disease Activity Score 28 (DAS 28) to identify patients who have and who have not responded to the therapy. They examine various permutations of the DAS 28² in order to identify those aspects of the scoring system that were problematic. The gold standard was the ability to discriminate responders from nonresponders, and with this approach they were able to show that C-reactive protein (CRP) was a more accurate measure of disease activity than erythrocyte sedimentation rate, and that patient global assessment was inferior to physician global assessment. This is, in a sense, an internal examination of the validity of the components of the DAS 28 and doesn't address the larger question of what are and are not the characteristics of outcome measures that would be maximally useful to physicians and patients.

Starting from the premise of what do we want, it is self-evident that we need a scale that adequately discriminates between responders and nonresponders to a disease modifying drug³. A score should be reproducible, both by a single evaluator (test-retest reliability; that is, intrarater reliability) and across evaluators; that is, interrater reliability. It should be a continuous variable since the response of the individuals to medications is not an all-or-nothing phenomenon. In this sense the DAS 28 is a substantial improvement over the American College of Rheumatology response criteria ACR20, 50, or 70, although there have been many proposals to reconfigure the components of the ACR criteria as a continuous measure⁴. It should be relatively linear in the sense that a distribution of results falls on a continuum and should not be skewed, for example, if there are "floor" or "ceiling" effects. The measure should have equal ability to discriminate in an interventional study such as a randomized controlled trial or in an effectiveness study such as an observational cohort of patients. The scoring system ought to cor-

relate, and in a sense predict, an anatomic outcome such as erosions detected on radiography or magnetic resonance imaging⁵. The scoring system should have the usual criteria for validity such as face validity and convergent validity and so on. Last, we should be able to aggregate the measures over time and utilize techniques such as area under the curve to best describe the clinical course of patients⁶.

With this preamble in mind, what do we actually want to know about patients with rheumatoid arthritis? Certainly inflammation of the joints is paramount, both as a manifestation of the disease and as a target for therapy. Given the difficulty in performing reliable joint examinations, the validity of joint counts has been extensively explored. A DAS 28 count joint examination is probably sufficient for patients with RA. The presence of inflammatory serum markers is unquestionably a facet of the disease that gives important clues to the pathogenesis and pathophysiology. In most studies, CRP performs better than sedimentation rate, but other acute phase reactants could be used. For the moment, the CRP is probably appropriate. Less clear are the global measures. Neither the patient nor the physician global is particularly reliable in either test/retest situations or interrelater reliability. One might consider substituting a patient based pain measurement such as the visual analog scale as an albeit qualitative measure of discomfort associated with the disease. Unfortunately, external features such as fibromyalgia or neuropathy often contaminate this. Nonetheless, pain is a major clinical characteristic that motivates therapeutic intervention and must be included in a measure. For practical reasons, extensive questionnaires such as the McGill Pain Questionnaire are not useful as a component of an outcome measure. To this end, a measure of disability should be included because it correlates with other consequences of the disease such as employability and economic and financial decline⁷.

Last, an often ignored but important issue is the practicality of using the scale for clinical encounters of a routine

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nature. Most of these scales have been used in clinical trials, but a practical summary score of disease activity would be immensely useful in the clinic to quantify a patient's disease activity and response to therapy longitudinally.

The available measures, predominately the ACR20, 50, and 70 and the DAS 28, are useful but limited outcome measures for RA. They were designed primarily to evaluate new therapeutic modalities in a trial scenario and none has proved very useful in a day to day clinical setting. All the measures are given at one point in time and judged in a categorical fashion against pretreatment values. In addition, the ACR20, 50, and 70 are dichotomous scales, which tend to reduce the power of the continuous measures used as components for them. It might, however, be reasonable to retain a dichotomous (categorical) outcome of remission (no tender, swollen joint, AM stiffness, pain, fatigue, or elevated acute phase reactants) or clinical remission (no tender swollen joints or acute phase reactants)⁸. Both these designations have been proposed as ACR criteria with a rough correlation with DAS score of between 2.32 and 2.60⁹.

Scale construction is an intricate and time consuming activity. The major judicial body that examines these outcome measures is OMERACT, which meets on a yearly basis to discuss potential revision of the available scales¹⁰.

In summary, we are part way toward developing a truly useful outcome measure of RA. I believe that in the future patient and physician global assessment will be discarded. A pain measurement and the functional disability component of the ACR scoring system will be retained, but modified, so that the floor and ceiling effects of the Health Assessment Questionnaire are eliminated for less severely disabled individuals. There seems to be no substitute on the horizon for an adequate physical examination, which relegates assessment to experienced physicians and nurse practitioners. In addition, CRP test, which is our best choice among acute phase reactants, is usually not available on a same-day basis, so the score cannot be calculated "in real time." Eventually, we will require a "real-time," reliable, and valid instrument that can be used in ongoing longitudinal care of patients with rheumatoid arthritis: a useful instrument in the clinic and in studies that will permit us to extrapolate directly from

studies to our patients. It may even clarify what clinical characteristics are most likely to be addressed by which therapeutic modality.

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